

**DECLARATION REGARDING  
DISQUALIFICATION FROM SCHOLARSHIP SELECTION**

By executing this document, I hereby acknowledge that I have received, read and understand the policy of the Wabash Valley Community Foundation Inc. concerning Disqualification from Scholarship Selection. I understand and acknowledge that Wabash Valley Community Foundation Inc. is a charitable organization and that in order for it to maintain its federal tax exemption:

- (1) Wabash Valley Community Foundation Inc. must engage primarily in activities, which accomplish one or more of its tax-exempt purposes;
- (2) A director, officer, county services committee member, scholarship selection committee member or employee or his or her Family Members as hereinafter defined, shall be disqualified from scholarship selection from the Wabash Valley Community Foundation Inc.;
- (3) A fund creator and his or her Family Members are disqualified from the scholarship selection from the fund they created; and,
- (4) That the term of the disqualification shall be as follows:
  - a. For a director, officer, scholarship selection committee member or employee or his or her Family Members from the scholarship selection process of the Wabash Valley Community Foundation Inc. shall continue for a period of five (5) years following the termination of the relationship to the Community Foundation resulting in the disqualification. However, with respect to the Lilly Endowment Community Scholarship, the term of disqualification for a Wabash Valley Community Foundation director or his or her Family Member is a minimum period of one calendar year prior to the award of the scholarship.
  - b. For a county services committee member or his or her Family Members from the scholarship selection process of the Wabash Valley Community Foundation Inc. shall continue for a period of one (1) year following the termination of the relationship to the Community Foundation resulting in the disqualification
  - c. For a fund creator and his or her Family Members are disqualified from the scholarship selection process of the fund they created for a period of five (5) years from the date of the last gift to the fund creator's scholarship fund.
  - d. Any individual, as well as his/her child, grandchild, great-grandchild, spouse, brother, sister, brother-in-law, or sister-in-law, who during the last five years has served as a member of the Scholarship Committee, or been a Director or staff member of the Wabash Valley Community Foundation, Inc., or its affiliates, the Clay County Community Foundation and the Sullivan County Community Foundation, is NOT eligible to participate in the Foundation's scholarship program. Step-children and spouses of everyone listed previously are also ineligible. Applicants selected for an interview or to receive a scholarship award will first be required to review a list of persons that would present a disqualification as described and certify by signature that such a relationship does not exist.

I agree that I have the continuing affirmative duty to report immediately and completely to the President or Executive Director of the Wabash Valley Community Foundation Inc. all relationships to individuals who would be disqualified from scholarship selection under the current policy.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name (Printed)

\_\_\_\_\_  
Date

Please complete and return this form to the Wabash Valley Community Foundation, 200 South 8<sup>th</sup> Street, Terre Haute, IN 47807. Any questions arising with regard to a specific response to this questionnaire may be addressed to the President or the Community Foundation's legal counsel.